



Meet Hawai'i

Meet Hawai'i is a collaboration between Hawai'i Visitors & Convention Bureau (HVCB) and the Hawai'i Convention Center (HCC) to **attract and contract Meetings, Conventions, and Incentive (MCI) business to the state of Hawai'i**

HVCB - MCI Global Sales & Marketing for State of Hawai'i

- Contracts offshore conventions at HCC
 - Outside of 13 months of arrival
 - 2+ hotels; significant hotel room nights
- Contracts hotel meetings on all islands
- Services and connects groups to all partners in the destination

HCC – Local sales & Operations

- Contracts local groups within 13 months of arrival
- Includes festivals, marathons, sports groups
- Services and connects groups to resources inside the building i.e. F&B, Audio Visual, Telecom, etc.



Global Meet Hawai'i Teams

Driving visitor spending to the state











Single Property Team

• Focus: Contract self-contained group business with 10 or more rooms on a peak night at any MCI Hawai'i hotel, on all islands.

KPI's: Tentative and Contracted total room nights

<u>Citywide Sales Team</u>

• Focus: Contract groups 1K+ attendees, involving 2 or more hotels and the Hawai'i Convention Center (HCC). 13 months out; offshore

• KPI's: Tentative and contracted total room nights, # of events.

Global Sales Team

 Handles both Citywide and Single Property business and are deployed in Japan, Oceania, and Korea. Coverage is across Ásia Pacific.

Client Services Team

- Focus:
- Assist contracted clients in developing their program in Hawai'i.
 Connects clients with vendors and to the community via cultural
- education and resources.
- Pre-promotion: Attendance building & PR.
- Create an experience that turns new business into repeat customers.

MCI = ECONOMIC IMPACT TO HAWAI'I



Meet Hawai'i Generates Nearly Half of Total Meeting Attendee Expenditures in the State with an Annual Event Economic Impact (EEI) of \$572.5M







2023 Hawai'i Statistics	Meetings	Conventions	Incentive Meetings	Total
Visitors	20%	53%	27%	401,208
Total Length of Stay	7.6	8.1	7.4	7.6 avg
Per Person Per Day	\$325.8	\$286.4	\$302.8	\$305 avg
Total Spending	21%	58%	21%	\$1,041B

Total Expenditures includes additional expenditures spent in Hawai'i on conventions and corporate meetings by out-of-state visitors (i.e., costs on space, equipment rentals, transportation, etc.)



Source: DBEDT 2023 Annual Visitor Research Report; 2024 release summer 2025



Production Highlights

	Total Room Nights	% to YTD Goal
CITYWIDE		
Tentatives	514,508	114%
Definites	149,584	90%
# of Events	22	Goal: 28
SINGLE PROPERTY		
Tentatives	593,902	95%
Definites	177,624	85%

Highlights

- The Citywide sales team was 114% of their tentative goal. Our new sellers hit the ground running. Together our teams were 103% percent of goal in this area.
- Definite bookings as a whole were down by only 10 percent despite not having a fully staffed team until June. An important achievement, the team **outpaced** 2019 in contracted room nights by 10 percent.
- Booking Pace: By year-end, single property sales are aligned for 2025 and 2026 on pace with target pacing, while the citywide team brought 2028 on track.

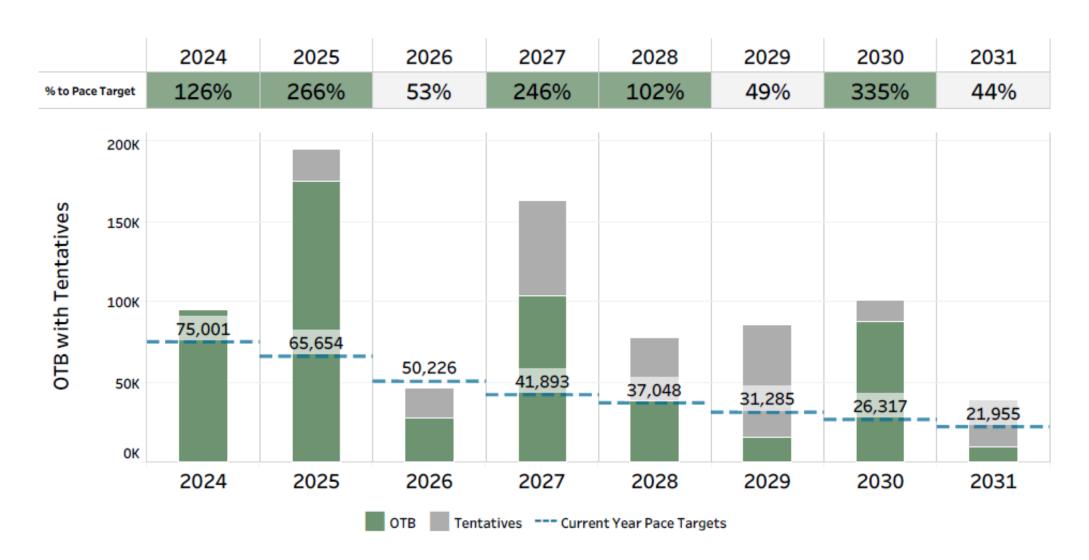
Top of mind:

- Incentive Campaign to drive hotel rooms to 2026
- HCC Benchmark Strategy



Hawai'i 8 Year Future Pace for Citywide

Number of room nights on the books against a 5-year average target. (2017, 2018, 2019, 2022, 2023) Data last refreshed on 1/2/2025





HCC Definite Bookings Calendar (offshore) 2024

Meeting Begin Date	Meeting Name	Show Attendees	Definite Room Nights	Economic Impact
1/15/2024	TransPacific Volleyball Championships 2024	2,000	1,200	\$12.7M
2/18/2024	Hawaiian AAU Grand Prix 2024	4,000	800	\$4.2M
3/9/2024	National Defense Industrial Association (NDIA) - 2024 Pacific Operational Science and Technology Conference	1,700	653	\$5.1M
4/20/2024	AAG Annual Meeting 2024	4,500	6,097	\$47.1M
5/4/2024	Globe Life - AIL Convention 2024	2,500	4,559	\$14.2M
5/10/2024	Capricorn Biennial Convention 2024	700	3,948	\$3.1M
5/17/2024	CHI 2024 Conference	3,500	5,256	\$19.9M
5/23/2024	Global Games - Dance and Cheer 2024	2,500	2,035	\$17.3M
5/26/2024		1,892	2,805	\$7.2M
6/1/2024	2024 NCORE Annual Meeting	6,000	14,738	\$36.2M
6/26/2024	ASPB 2024 Annual Meeting	1,600	3,059	\$8.9M
7/12/2024	2024 International Indoor Air	800	2,760	\$3.8M
8/8/2024	Daito Kentaku 2024	6,000	12,000	\$29.7M
8/19/2024	Pokemon World Championships 2024	10,000	4,909	\$57.4M
9/1 9/2024	154th American Fisheries Society 2024 Annual Meeting	2,200	5,972	\$11.3M
10/16/2024	PRIME 2024	4,250	13,545	\$31.5M
10/21/2024	SIOP Congress 2024	1,700	6,345	\$8.2M
10/25/2024	2024 AFCEA - TechNet Indo-Pacific	3,200	3,031	\$18.9M
12/17/2024	JALPAK-PRTEC Conference 2024	600	977	\$2.7M

60,850

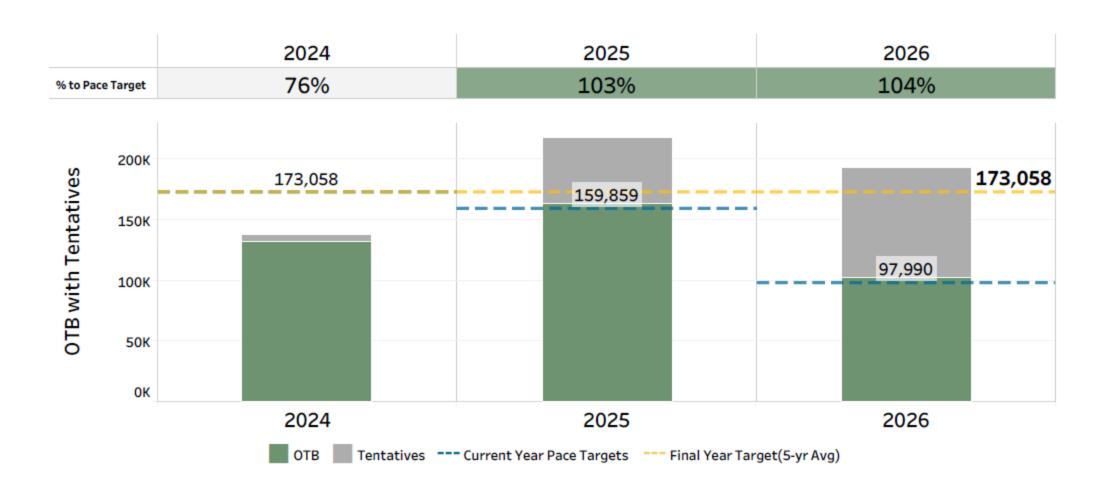
108,614

\$355.8 M



Hawai'i 8 Year Future Pace for Single Property

Number of room nights on the books against a 5-year average target. (2017, 2018, 2019, 2022, 2023) Data last refreshed on 1/2/2025



SINGLE PROPERTY PRODUCTION BY ISLAND



2024 Final

	Tentative Rooms	Economic Impact	Definite Rooms	Economic Impact
Island of Hawai'i	237,927	\$414.6M	46,259	\$120.4M
Kaua'i	161,296	\$275M	20,651	\$35.3M
Lāna'i	24,294	\$35.5M	0	\$0.0M
Maui	290,323	\$502.7M	48,448	\$82.7M
Oʻahu	467,580	\$864.8M	62,266	\$122.7M
Totals	1,181,420	\$2,092.7M	177,624	\$361M

Source: Meet Hawai'i analysis of Simpleview CRM



Meet Hawai'i Final Production – 2024

	Attendees	Definite Room Nights	Economic Impact
Citywide	84,650	149,584	\$454.4M
Single Property	75,538	177,624	\$361M
TOTALS	160,188	327,208	\$815.4M

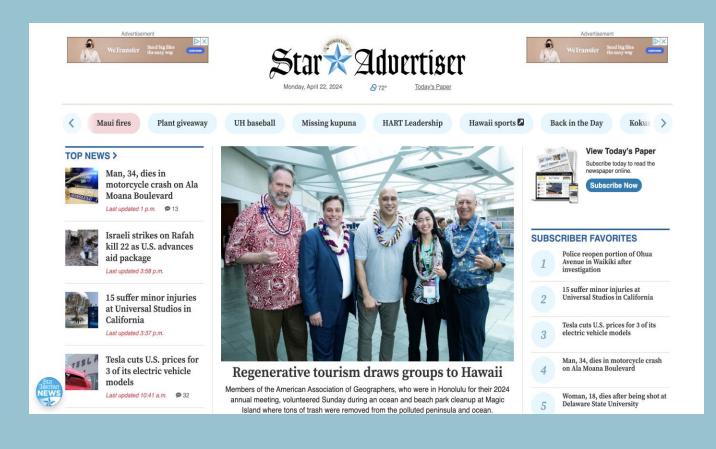
Source: Meet Hawai'i analysis of Simpleview CRM

Client Services - Connection to on-island businesses



- Expert Destination Knowledge
- Destination Site Inspections
- Pre-promotes attending meeting year prior to promote destination.
- Mālama & CSR Program Connections





In 2024 Client Services conducted 55+ sites and 7 pre-promotes



'Elele = Ambassador

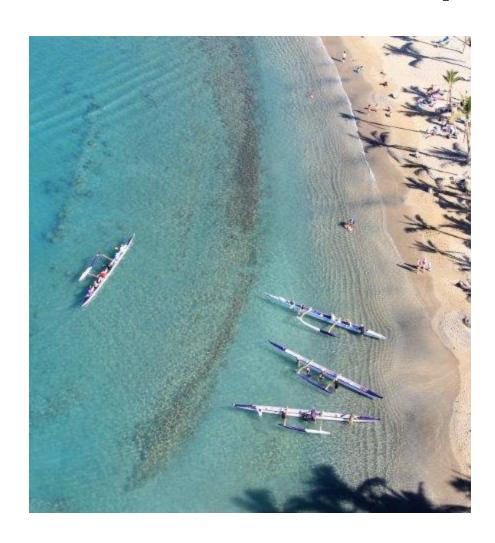
Community Leaders with ties to national/International organizations who lobby with Meet Hawai'i for mutually beneficial conventions

- Identify Prospects
- Assist in inviting associations to convene in Hawai'i
- Craft Letters of Support Contributes to our bid and shares how our state aligns with the mission of the organization and how we can create a more thoughtful and impactful conference.
- Leverage Personal Relationships
- Contribute to the program through speakers and development of local host committee.
- In 2024, the 'Elele program facilitated the contracting of 10 meetings, representing 30,700 attendees and \$178M in El.





BSC – Meet Hawai'i Reporting Cadence



Meet Hawai'i Brand Standing Committee Updates:

- Quarterly Meetings:
 - May 1
 - July 21
 - November (TBD)
 - January (TBD)
- On Our Radar
 - Sports Market
 - Review KPI's and HCC Offshore Benchmarks for CY 2025

